



Personal Financial Statement (addendum)

Cambridge State Bank: The attached financial statement (which includes all schedules and other information that may accompany the statement) dated _____, is submitted to Cambridge State Bank for the purpose of obtaining credit for the undersigned OR for another party that the undersigned will receive financial consideration, is true and correct in every material aspect and fairly represents the financial condition of the undersigned at the time indicated. The undersigned agree to give prompt written notice of any subsequent material change in the financial condition of the undersigned occurring before discharge of my/our obligations to you. The undersigned understand that you will retain this financial statement whether or not you approve the credit in connection with which it is submitted. You are authorized to check the consumer credit report(s), employment history, and any other information contained herein of the undersigned and consider that information in your decision.

REPRESENTATIONS (explain any Yes answers on a separate sheet of paper)	Applicant	Co Applicant
▪ During the last 10 years, have you or any corporation, partnership or other business entity in which you are (were) a 20% or more owner, ever filed for or been subject to a bankruptcy; had property you or it owned foreclosed; or made a settlement with or an assignment for the benefit or creditors?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
▪ Are you, or is any corporation, partnership or other business entity in which you are a 20% or more owner, a party to any suit or legal action?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
▪ Do you, or does any corporation, partnership or other business entity in which you are a 20% or more owner, have any unsatisfied judgments?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
▪ Are any assets listed above pledged or debts secured except as shown?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
▪ Are you an owner, a partner or officer in any other venture?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
▪ Are any of the assets listed above held under a trust agreement, in an estate, partnership or in any other name or capacity?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
▪ Are any of the assets listed above located in community property states of Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Texas, Washington and/or Wisconsin?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
▪ Are you obligated to pay alimony, child support or maintenance payments?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
▪ Are any income tax returns, whether personal or those of any corporation, partnership or other entity in which you are (were) a 20% owner or a general partner, currently being audited or contested? Personal income tax returns have been filed through (year) _____ and settled through (year) _____.	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
▪ Have you made a will?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
▪ Number of dependents (If none, state "None")	_____	_____
▪ Marital Status (<i>Answer only if this financial statement is provided in connection with a request for secured credit or the Applicant is seeking a joint account with spouse.</i>)	<input type="checkbox"/> Married <input type="checkbox"/> Unmarried <input type="checkbox"/> Separated	<input type="checkbox"/> Married <input type="checkbox"/> Unmarried <input type="checkbox"/> Separated

Notice to Wisconsin Married Applicants: No provision of any marital property agreement, unilateral statement under Section 766.59, Wisconsin Statutes or court decree under Section 766.70, Wisconsin Statutes, adversely affects the interest of the creditor; unless the creditor, prior to the time the credit is granted or an open-end credit plan is entered into, is furnished a copy of the agreement, statement or decree or has actual knowledge of the adverse provision

Patriot Act Notice: The USA Patriot Act requires all financial institutions to (a) verify and maintain information that identifies each person or entity that opens an account, including any deposit or loan account, or other financial services product, and (b) consult lists of known or suspected terrorists or terrorist organizations to determine if the person or entity seeking to open an account appears on any such lists. Cambridge State Bank will ask for the applicant's name, tax payer identification number, residential or business address, and other information that will allow it to reasonably identify the applicant. Cambridge State Bank will also ask, if applicant is an individual, to see the applicant's driver's license or other identifying documents, and if applicant is not an individual, to see applicant's legal organizational documents or other identifying documents.

Credit Reporting Notice: Cambridge State Bank may report information about your account to credit bureaus. Late payments, missed payments, or other defaults on your account may be reflected in your credit report.

THE UNDERSIGNED CERTIFY THAT THE INFORMATION CONTAINED ON THIS FORM AND ON ALL EXHIBITS DELIVERED ALONG WITH THIS FORM HAS BEEN CAREFULLY REVIEWED AND THAT IT IS TRUE AND CORRECT IN ALL MATERIAL RESPECTS.

Date: _____

Applicant
Signature: _____

Date: _____

Co-Applicant
Signature: _____